

Leann Simonik

Accounting Coordinator

Contact Leann

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Sharon, PA

30 East State Street,
Sharon, PA 16146

Titles & Credentials

- Accounting & Operations Specialist
- Accounts Receivable & Payables
- Financial Reporting & Support
- Compliance & Audit Support

Industries & Practices

- Insurance Accounting
- Bookkeeping
- Agency Operations
- Accounting Systems & Data Integrity
- Audit Coordination & Compliance

Education

Youngstown State University -
- B.A., Psychology & Biology (2014)

Professional Affiliations

- Shenango Valley 30 Under 40 Honoree

Overview

Leann Simonik is an accounting and operations professional who supports the financial and administrative functions of Gilbert's Risk Solutions. Her responsibilities include accounts receivable and payable management, commission and revenue tracking, bank and account reconciliations, financial reporting, system and data management, and compliance and audit support.

Leann joined Gilbert's Risk Solutions in November 2021 in a part-time role that has since evolved to include support for sister companies and a variety of special projects across the organization. Her attention to detail, organizational skills, and commitment to operational excellence have made her an integral member of the team.

Prior to joining Gilbert's Risk Solutions, Leann gained experience in general administrative and human resources support before transitioning into a bookkeeping role with a local pharmacy in 2019. This diverse background provided her with a strong foundation in financial operations, recordkeeping, and business support functions.

She specializes in insurance accounting, agency operations, accounting systems, data integrity, and audit coordination. She works behind the scenes to help ensure financial accuracy, maintain operational efficiency, and support the continued success of the organization.

She earned a Bachelor of Arts degree in Psychology and Biology from Youngstown State University in 2014. She was recognized as a recipient of the Shenango Valley's 30 Under 40 award for her professional accomplishments and contributions to the community.

Leann resides in Sharpsville, Pennsylvania. Outside of work, she enjoys art in all forms, particularly music, as well as exercise, health and wellness, travel, nature, and spending time with her pets.